



Fetterman Financial Solutions, LLC
Mike Fetterman
Ramsey Solutions Financial Coach

**PERSONAL FINANCIAL COACHING
UPDATES FOR FOLLOW-UP SESSION**

NEXT REQUESTED APPOINTMENT DATE _____

Preferred method of contact for your session? Please circle your choice: In Person Phone Zoom Video

Your Name _____ Spouse Name _____

Phone _____ Email _____

1. What have you accomplished from your original objectives and action plan so far?

2. What are some of the new challenges that you are facing in your financial situation?

3. What are your new objectives for your follow-up session?

4. Please list specific questions you have for me: